

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 9, 2005

REGISTRATION NO.: 24818
BONDS ISSUED BY: Pleasant Hill, Missouri
AMOUNT OF ISSUE: \$8,835,000.00
DATE OF ISSUE: August 10, 2005
PURPOSE OF BONDS: I. \$8,300,000 principal amount to be used for the purpose of acquiring real property and municipal capital improvements, including without limitation water and sewer improvements, improvements for recreational purposes, improvements to municipal buildings, street improvements and fire protection equipment; and II. \$535,000 principal amount to be used for the purpose of refunding outstanding general obligation bonds of the City, Series 2002

COUNTY: of Cass
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 20,000.00	03/01/2006 *
	20,000.00	03/01/2007 *
	20,000.00	03/01/2008 *
	25,000.00	03/01/2009 *
	300,000.00	03/01/2010 *
	340,000.00	03/01/2011 *
	390,000.00	03/01/2012 *
	410,000.00	03/01/2013 *
	440,000.00	03/01/2014 *
	470,000.00	03/01/2015 *
	490,000.00	03/01/2016 *
	530,000.00	03/01/2017 *
	560,000.00	03/01/2018 *
	590,000.00	03/01/2019 *
	625,000.00	03/01/2020 *
	650,000.00	03/01/2021 *
	680,000.00	03/01/2022 *
	730,000.00	03/01/2023 *
	760,000.00	03/01/2024 *
	785,000.00	03/01/2025 *
3.780%	8,835,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 with premium.
BOND REGISTRAR: Office of the Finance Officer of Pleasant Hill, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Office of the Finance Officer of Pleasant Hill, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE: \$8,835,000.00
INTEREST RATE: 3.7798%
ASSESSED VALUATION: I. \$67,153,871 II. Not applicable
INDEBTEDNESS: (Including this issue) I. \$8,855,000 II. Not applicable
NOTICE OF ELECTION: I. Published one newspaper March 23 and 30, 2005
II. Not applicable
DATE OF ELECTION: I. April 5, 2005; II. Not applicable
ELECTION RESULTS: I. Yes...499; No...147 II. Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable